

GALICIA

The Way to the Future



XUNTA
DE GALICIA





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DE GALICIA

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Location

GALICIA boasts a prime strategic location. Situated in the northwest of the Iberian Peninsula, it is one of Spain's 17 **autonomous communities** and is therefore part of the European Union. Its capital is Santiago de Compostela, listed as a UNESCO World Heritage City.

The Camino de Santiago is an outstanding cultural and tourist attraction that draws millions of pilgrims and visitors. Since the Middle Ages, it has provided Galicia with direct access to Europe and the rest of the world.



Camino de Santiago

Attracts millions of pilgrims and visitors



POPULATION

2,695,645

inhabitants



Official languages

Galician and Spanish



SURFACE AREA

29,574 km²

COASTLINE

1,500 km



ROAD NETWORK

+79,000 km

INCLUDING HIGH
PERFORMANCE ROADS

1,500 km



AIRPORTS

3 International
airports



PORTS

6 International
ports
122 Fishing
ports

FREEZING CAPACITY (VIGO)

+520,000 m³

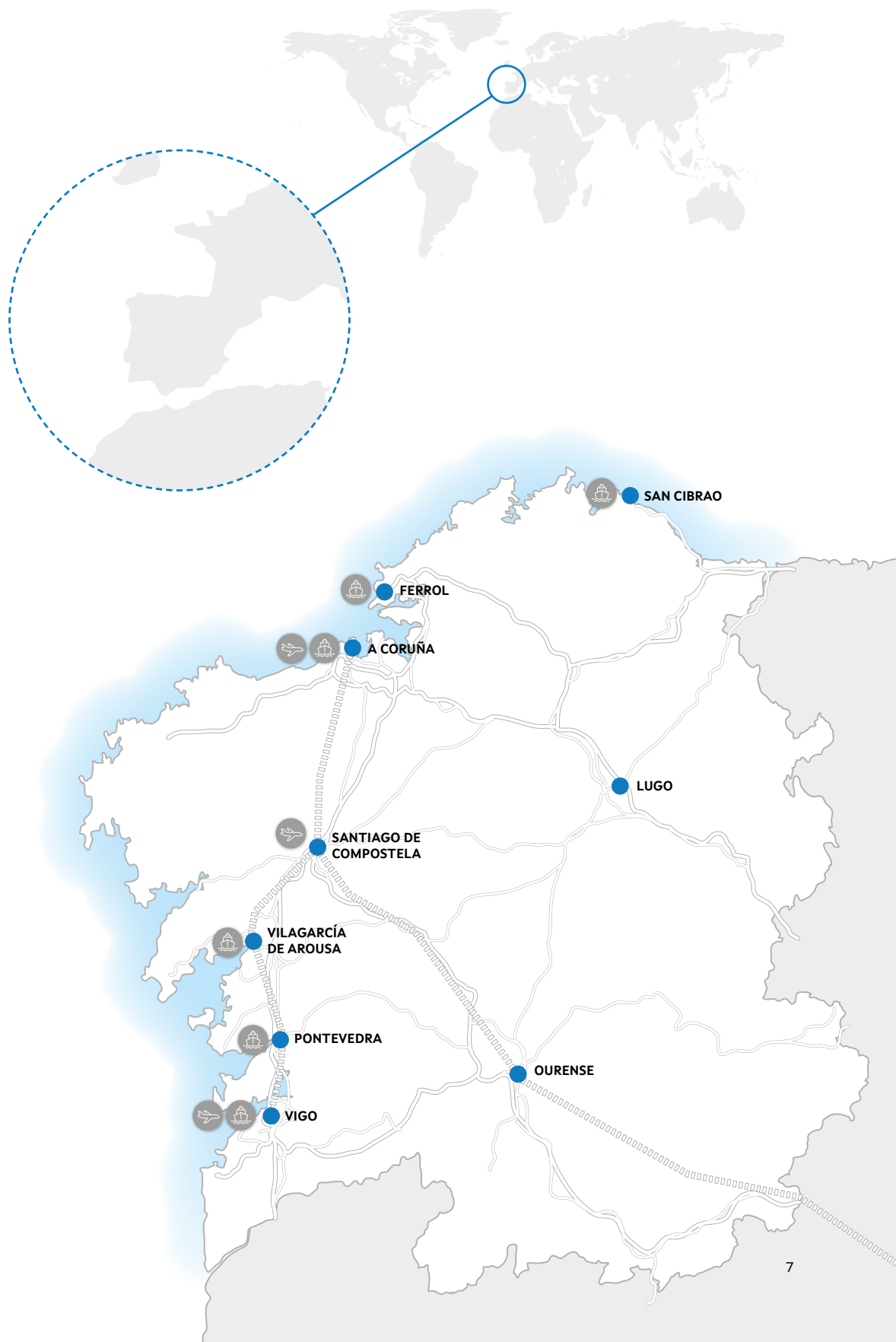
The port of Vigo's freezing
capacity positions it amongst the
leading ports of the world



Main road network



High-speed railway lines





Socioeconomic background

Galicia has an exceptional socioeconomic background and an increasingly consolidated position as one of Spain's top performing communities in terms of GDP.

Its working population is both highly skilled and qualified, resulting in optimum levels of productivity.



WORKING POPULATION

+1,200,000



EXPORTS

+ € 25 BN

COVERAGE RATIO

+125%



COMPANIES WITH REGISTERED
BUSINESS OFFICES IN GALICIA

200,000

INDUSTRIAL ESTATES

+100



STUDENTS

+61,000

Enrolled in Galicia's 3
universities

+57,000

Enrolled in Vocational
Training courses

Galicia Empresa Office

galiciaempresa.xunta.gal



INVESTMENT-
FRIENDLY
LEGISLATION

PROMOTION

Consolidating the business fabric by attracting **new investment** is one of Galicia's priority goals. The community channels major efforts into offering facilities for companies.

Galician Institute for Economic Promotion

www.igape.gal

- Support and aid for investment, training and contracting
- Personalised monitoring and services for business with new projects
- Support for start-ups
- Favourable conditions for investment
- Simplification of administrative procedures
- Creation of tailored industrial estates
- Lower priced business land

INNOVATION

The future demands the transformation of industry, which in turn will undoubtedly bring major economic and social changes. Galicia is strongly committed to digitalisation and sustainability that will convert its productive fabric into a benchmark.

Galician Innovation Agency

gain.xunta.gal

SCIENCE AND TECHNOLOGY PARKS

Offering cutting-edge services and modern infrastructures of exceptional added value. Designed for the creation and development of technology companies with an innovative profile and for the promotion of R&D&I solutions:



A SIONLLA
Santiago de Compostela



ICT RESEARCH CENTRE
A Coruña



GALICIAN AEROSPACE CENTRE
Lugo

TECNÓPOLE

555,000 m²

San Cibrao das Viñas
(Ourense)

VIGO LOGISTICS AND TECHNOLOGY PARK

874,195 m²





EUROPEAN FUNDS

INDUSTRIAL PROJECT PORTFOLIO

Galicia has a portfolio of mature and feasible industrial projects that will drive its industrial transformation.

CENTRES FOR KNOWLEDGE AND TECHNOLOGY

Further proof of Galicia's commitment to the industry of the future. Many of these centres are making ground-breaking achievements in their sector.

CENTRES FOR KNOWLEDGE AND TECHNOLOGY

28

- CTAG (automation)
- ANFACO-CECOPESCA (fishing)
- AIMEN (laser)
- GRADIANT (telecommunications)
- ENERGYLAB (energy)
- CESGA (supercomputing)
- CIS MADERA (wood)
- ITG (Galician Institute of Technology)
- CIAR (aerospace)
- CETIM (multi-sector)

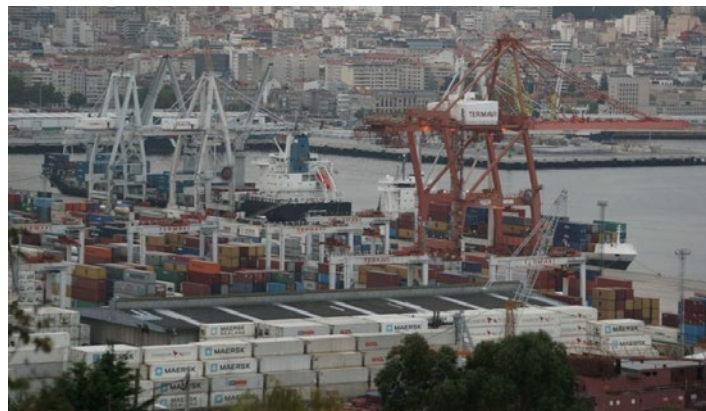
INTERNATIONALIZATION

Galicia's growth is rooted in its international vocation. Much of its economic success is due to its export potential, a force that has positioned it as one of the leading Spanish communities in terms of receptiveness to international markets.

- One of the best trade balances in Spain
- One of the most open communities to foreign markets
- More than 200 foreign companies, leaders in their sector, have chosen Galicia

RECORD EXPORT CYCLE

+ €25 BN



Strategic sectors



FOOD

An Atlantic climate characterised by mild temperatures, rias boasting a wealth of diversity and fertile lands are the perfect combination for positioning Galicia as a leader for healthy and quality produce.

Fish, shellfish, wine, milk and meat are just a few of the many delicacies produced in Galicia and that are sold on the market with the "Galicia Calidade" quality seal.



FISHING RESEARCH CENTRES
COMMITTED TO INNOVATION
WHILST REMAINING TRUE TO
TRADITION



A CANNING INDUSTRY AT THE
FOREFRONT OF ITS SECTOR IN
EUROPE AND THE WORLD



COMPANIES

+2,600

THE MAJORITY WITH AN
INTERNATIONAL PRESENCE



+103,000

JOBS



Galicia Calidade

Quality, reliability, solvency, dedication and competitiveness are the hallmarks of Galician industry and that reflect its quest for excellence. Values that Galicia is committed to upholding through Galicia Calidade, a certified **quality seal** that implies an undertaking to control and supervise all the products and services that hold this distinction, both in Galicia and the rest of the world.

Galicia Calidade (quality seal for Galician food products) also reflects the Galician government's commitment to innovation, sustainability and competitiveness in the most demanding international markets. It represents a new vision of the economy, and mirrors the efforts of the Galician business sector to consistently reach new heights.





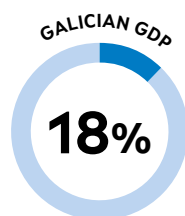
AUTOMATION

Its export capacity, innovative nature and a large auxiliary components industry have made the automation sector one of the most important and dynamic in Galicia.

The core of this industry is the Stellantis plant in Vigo, a sector benchmark for innovation that is driving the **digital transformation** of this industry in Galicia.

Working closely with the Galician Automation Technology Centre (CTAG), Stellantis is developing the vehicles of the future: sustainable, efficient and connected. A clear example of this is the design of the **first self-driving car** that toured Spanish roads on a journey from Vigo to Madrid and Paris.

STELLANTIS





24 OF EVERY 100 SPANISH-MANUFACTURED CARS ARE MADE IN GALICIA



+ €11 BN
+70%
IN EXPORTS



13.7%
INDUSTRIAL EMPLOYMENT
PROVIDING DIRECT
EMPLOYMENT FOR
+23,000
PEOPLE



GALICIA IS THE LEADER
IN COMMERCIAL VEHICLE
PRODUCTION IN SPAIN



GALICIA IS THE INDUSTRY
LEADER IN SPAIN



JOB

36,000



TOTAL GALICIAN
EXPORTS

24%

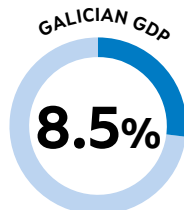


EXPORTING COMPANIES

1,200

TEXTILES

The textile and clothing sector is another **major driving force for the Galician economy**. Renowned for its quality and design, permanently situated at the forefront of global fashion trends, it is a clear international benchmark thanks to brands such as Inditex, Zara, Carolina Herrera, Bimba y Lola, Roberto Verino, Adolfo Domínguez, Florentino and Nanos.





ADOLFODOMINGUEZ

BIMBA Y LOLA

CAROLINA HERRERA


FLORENTINO

INDITEX

ZARA

■
ROBERTO VERINO
■



NAVAL

Galicia is an essentially maritime community and its **naval industry** has always held a commanding position in both Spain and the world.

An industry that has diversified its production into **offshore wind energy**, positioning itself as a sector leader and manufacturing structures for the principal offshore wind farms currently under development around the world.

Galicia is home to one of Navantia's strategic production centres, building ships with a high technological value. These facilities are a **benchmark** in Europe and the North Atlantic for the repair of gas carriers.



COMPANIES THAT ARE WORLD LEADERS DUE TO THEIR EXPERIENCE AND RESPONSE CAPACITY



DIRECT AND INDIRECT JOBS
26,000



AUXILIARY COMPANIES

+300



SHIPYARDS WITH A CAPACITY FOR BUILDING ALL TYPES OF VESSELS

12

- Frigates
- Oceanographic research vessels
- Fishing boats
- Sports boats
- Structures for offshore wind farms



AEROSPACE

The aeronautical industry has definitely taken off in Galicia. An emerging sector that drives technology, innovation and highly skilled human capital and has found an ideal home in Galicia.

The Galician Aerospace Centre, located in Rozas, is the result of a joint public-private venture that has provided the opportunity for activities such as the following:

- New prototypes for uncrewed vehicles
- New applications for the use of drones for public services such as air and sea safety and territorial ordinance



GALICIAN COMPANIES WORK WITH THE WORLD LEADERS IN MANUFACTURING AND SUPPLIES:

- Airbus
- Babcock
- Telespazio
- Indra
- Boeing



INVESTMENT IN THE AEROSPACE CENTRE IN THE LAST FIVE YEARS

+ € 160 M



JOBS

+1,200



The Galician government, in collaboration with the Spanish Ministry of Defence's National Institute of Aerospace Technology (INTA), is positioning Galicia at the forefront of the uncrewed vehicle sector thanks to the work carried out at the Rozas Airborne Research Centre (CIAR)

AIRBUS

TELESPAZIO
a LEONARDO and THALES company

BOEING

indra



trusted to deliver™




BIOTECHNOLOGY

Galicia is **an incubator for biotechnology talent**, largely due to an academic environment that is dedicated to scientific production.


Companies such as Zendal, Lonza or Indukern have chosen Galicia for their latest industry investment programmes, converting the autonomous community into a major player in the production of vaccines and generic drugs.

Janssen  Lilly

 JOBS
+4,000

 TURNOVER
+ €1 BN

 **2nd**
MOST BIO-ENTERPRISING
AUTONOMOUS COMMUNITY
IN SPAIN

 KEY AREAS

- Molecular biology applied to cancer treatments
- Development of radiology products
- Applied biomechanical research
- Analytical technology for food safety and quality control



Pharmaceutical incubator

The COVID-19 pandemic highlighted the importance of bio-medical research applied to health.

The Galician Autonomous Government (Xunta de Galicia) has collaborated with pharmaceutical giants such as Janssen or Lilly on the creation of **Business Factory Medicines**, a pioneering pharmaceutical incubator that accelerates the safe transfer of drugs to the market.

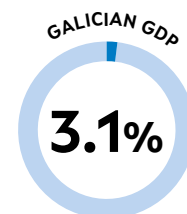
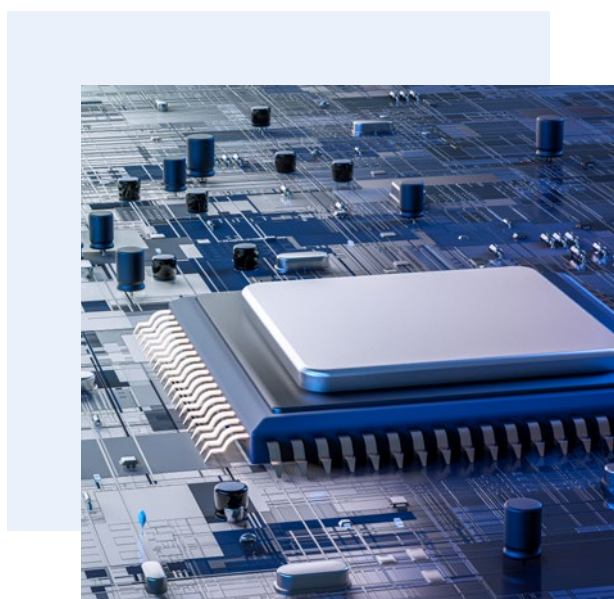
- Attracting the finest talent to Galicia and generating highly-skilled jobs
- Creating favourable conditions for attracting investments, transferring knowledge and entrepreneur



ICT

Galicia's ICT sector **continues to enjoy steady growth and remains firmly committed to developing R&D&I activities**. This is an industry in constant evolution with the development of new and increasingly improved products and services.

The ICT Research Centre is a focal point for technology and digital innovation in Spain and abroad, equipped with the infrastructures and facilities necessary to drive the sector and attract new companies and talent.





COMPANIES

4,000



TURNOVER

+ € 2.9 BN



JOBS

+25,000



ONE OF SPAIN'S LEADING
AUTONOMOUS COMMUNITIES IN
THE NUMBER OF TECHNOLOGY
COMPANIES



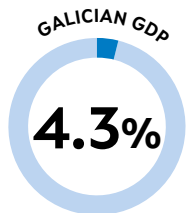
ONE OF THE SECTORS WITH THE
MOST BUSINESS OPPORTUNITIES
IN GALICIA



COMPANIES THAT CARRY OUT
R&D&I ACTIVITIES

62%





RENEWABLE ENERGIES

The combination of its orography, climate and experience in the sector has positioned **Galicia at the forefront of Spain's renewable energy sector**, demonstrating its capacity for ongoing diversification in wind, hydraulic, photovoltaic and green hydrogen energies.



Local and business energy communities

Initiatives that play a key role in energy transition, favouring the generation, consumption and management of renewable energy. Galicia's government (Xunta de Galicia) is

promoting these new consumption options in order to consolidate a sustainable energy model that places citizens at the centre of the energy transition pathway.



THE LEADER IN WIND ENERGY PRODUCTION IN SPAIN

4,000 MW
INSTALLED



DIRECT JOBS

+10,000

INDIRECT JOBS

+22,000



ENERGY CONSUMED FROM CLEAN ENERGIES

80%



THE SPANISH AUTONOMOUS COMMUNITY WITH THE 2ND HIGHEST RATE OF RENEWABLE ENERGY GENERATION

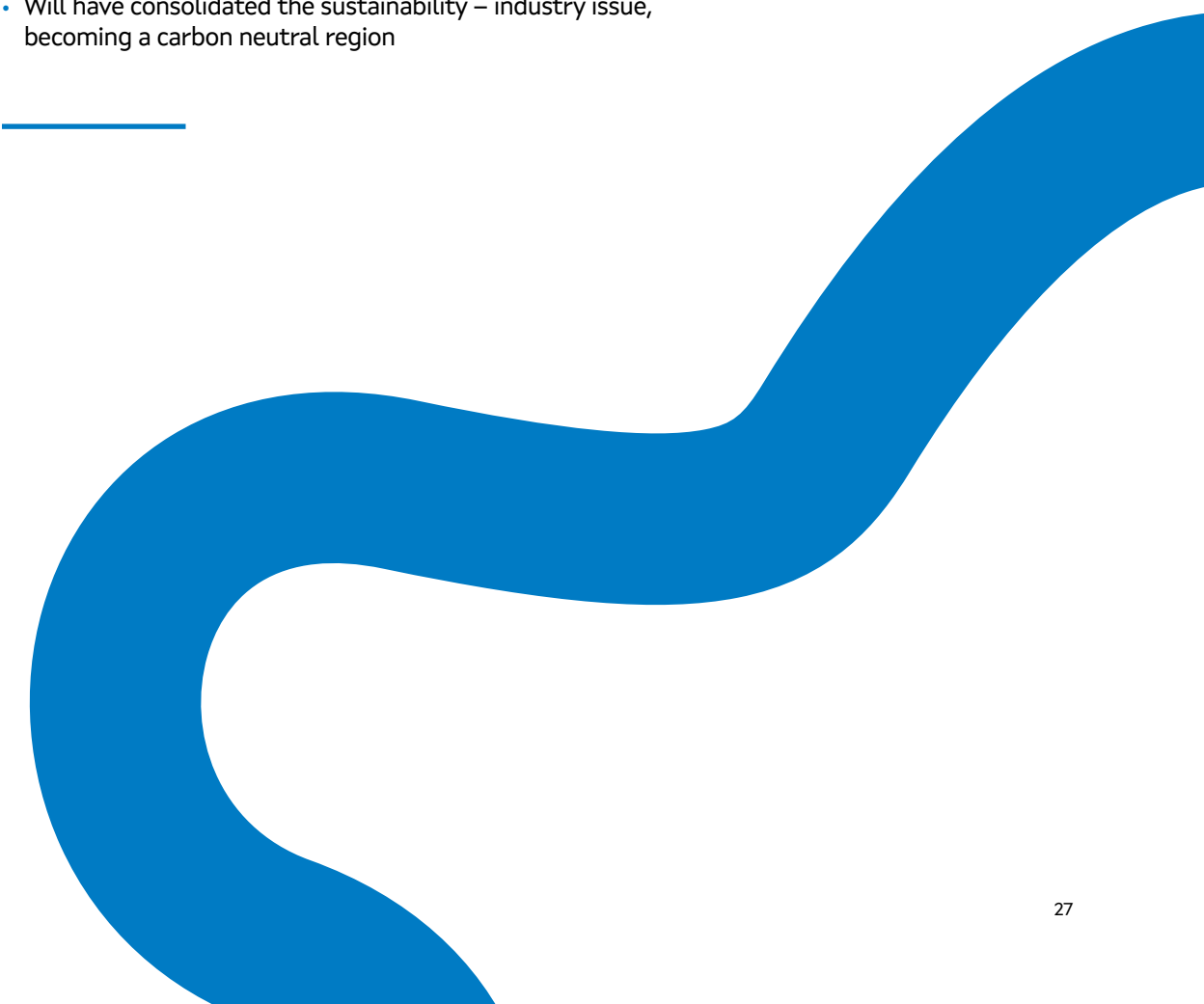


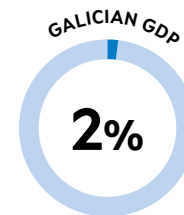


GREEN HYDROGEN

As part of its drive to decarbonise the economy, the Galician autonomous government is working closely with the private sector on initiatives that will put Galicia's capacities to full advantage.

The **Galician Energy Agenda** is a roadmap designed to guarantee that by **2030** the autonomous community:

- Will be a centre for **innovation in energy**
 - Will have a **hub** producing 100,000 t of **renewable hydrogen** a year
 - Will have consolidated the sustainability – industry issue, becoming a carbon neutral region
- 



FORESTRY

Galicia is a national and international **pioneer** in product development within this sector. Thanks to its use of cutting-edge technologies and environmental conditions, it offers **production rates up to 10 times higher than other EU producers.**

In order to take full advantage of this potential and the opportunities for Galicia thanks to the EU's Next Generation funds, Altri is currently immersed in setting up a **sustainable textile fibre production plant** in Palas de Rei (province of Lugo). With an investment set at €800 m and the creation of 2,500 jobs, the plant will have an annual production capacity of 200,000 t.



9th
LARGEST FORESTRY INDUSTRY
IN EUROPE



FOREST AREA IN HECTARES
2 M
Half of the total amount of wood
cut in Spain is from Galicia



PRIMARY AND SECONDARY
WOOD PROCESSING COMPANIES
4,000



ANNUAL TURNOVER
+ € 2 BN



EMPLOYMENT IN THE
AUTONOMOUS COMMUNITY
2.1%



EXPORTS
+ € 800 M



CONTRACT

More than 100 Galician companies operate in this sector, working in more than 90 countries for the major hotel chains and multinational corporations such as Inditex, Carolina Herrera, Chanel and other retailers, as well as for architectural projects such as the Bacatá Towers in Bogota or the Presidential Palace in Azerbaijan.

They are world leaders in innovation and design in the joinery and furniture sectors.



TURNOVER

€ 1 BN



JOBS

3,500



EXPORTS

€ 700 M



JOB

+4,000



EXPORTING COMPANIES

+500

NATURAL STONE

A sector with **an outstanding international reputation** and a major player in Galicia's economy. Thanks to **top-quality raw materials**, excellent commercial strategies and a mastery of state-of-the-art technologies, Galicia's natural stone industry is **a benchmark and guarantee** of superb quality in international markets.





Slate

GALICIAN & SPANISH SLATE is the brand guaranteeing quality and origin



1st
IN GLOBAL PRODUCTION



EXPORTS
+90%
of the total production

Granite



5th
LARGEST GRANITE PRODUCER IN
THE WORLD



ANNUAL GRANITE BLOCK
PRODUCTION

+265,000 t



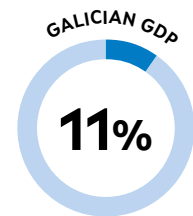
"ROSA PORRIÑO" WORLD
MARKET LEADER

TOURISM

www.turismo.gal

Tourism is a **key industry for the Galician economy**. Its countryside, beaches and major tourist attractions such as the Camino de Santiago have turned Galicia into one of Europe's top tourism destinations in recent years.

Nature, gastronomy, history... Galicia offers all this and much more to everyone seeking a quality tourism experience.





TOURISTS PER YEAR

+5 M



EMPLOYMENT IN THE
AUTONOMOUS COMMUNITY

13%



A LEADER FOR SPA TOURISM
IN SPAIN



Camino de Santiago

- One of the greatest tourist and cultural attractions
- A gateway to Galicia for international tourism
- Draws pilgrims from more than 170 countries
- The First European Cultural Itinerary

World Heritage

- The Camino de Santiago
- The Historic Quarter in Santiago de Compostela
- The Tower of Hercules in A Coruña
- The Roman Wall in Lugo







XUNTA
DE GALICIA